Unlocking the hidden middle: A high-impact opportunity for India's food system

India's food security efforts have long focused on farmers and consumers, overlooking the vital "hidden middle"—a network of food processors, cold-chain operators, transporters, storage hubs, and packagers. This midstream segment is essential for reducing post-harvest losses, ensuring food safety, and linking farm output to markets. Despite its critical role, it remains under-recognized and underfunded, earning the label "hidden middle"

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